Despite a moderate rebound over summer, more than half of reporting destinations saw tourist arrivals decline over 74%.

### Special Focus: The End of Low Cost Travel?

The cost of travel has fallen over the past two decades, with global average spending per international trip across all destinations down 17% in 2019 from its 2000 level in real prices.

Airsheds that were not bailed-out by governments have had to source heavily. These requirements will be made more challenging by declining credit ratings and higher financing costs. Meanwhile, the increased share accounted for by short-haul flights — all of the steps of business and private class — will eat into profits and leave airlines little choice but to raise prices.

Passenger growth decomposition by growth cycle

- **Revenue Passenger Kilometres (RPKs)** remain well below normal (-16% lower than 2019 levels) over the August to December period.
- **Improvement since April has been largely due to domestic travel**.
- **Global Air Passenger Traffic Growth**
  - **North America** made it second in terms of world region—51% of 2019 levels throughout 2021, and now sit just behind the US arrivals to Greece remain over 90% below 2019 levels for a third of European destinations (especially) and Croatia (10%) witnessed the strongest rebound among reporting countries.

### COVID-19 Significantly Influenced Demand from Key Overseas Markets

- **Canadian arrivals remain over 90% below 2019 levels for more than 40% of destinations**
- **Chinese arrivals remain more than 90% below 2019 levels across all reporting destinations**
- **US travelers are hesitant to travel long-haul**
- **Australian arrivals remain over 90% below 2019 levels for less than 1% of destinations**
- **Indian arrivals to Montenegro are more than 80% below their pre-crisis levels**

### THE FULL REPORT

FOR DETAILED RESULTS, PLEASE HAVE A LOOK AT

European Tourism: Trends & Prospects - Q3/2021

European Tourism Organization (UNWTO)

1. **UN World Tourism Organization (UNWTO)**

2. **IATA**

3. **Eurocontrol**

4. **TourMIS**

5. **STR Global**

6. **Tourism Economics**

7. **Dragon Trail**

8. **European Commission**

9. **IATA** / S&P Global

10. **The End of Low Cost Travel?**

11. **Canadian arrivals remain over 90% below 2019 levels for more than 40% of destinations**

12. **Chinese arrivals remain more than 90% below 2019 levels across all reporting destinations**

13. **US travelers are hesitant to travel long-haul**

14. **Australian arrivals remain over 90% below 2019 levels for less than 1% of destinations**

15. **Indian arrivals to Montenegro are more than 80% below their pre-crisis levels**

16. **The End of Low Cost Travel?**